

## 1 ARTICLE 9

### 2 **ASSIGNMENT OF RESPONSIBILITIES**

#### 4 **9.1 Policy.** The parties agree that:

5 (a) The assignment of responsibilities to employees is one of the primary practical  
6 mechanisms by which the University establishes its priorities, carries out its mission and  
7 creates opportunities to increase the quality and integrity of its academic programs and  
8 enhance its reputation and stature as a major research university.

9 (b) An employee's professional obligation consists of both scheduled and non-  
10 scheduled activities.

11 (c) It is part of the professional responsibility of employees to carry out their duties in an  
12 appropriate manner and place. For example, while instructional activities, office hours, and  
13 other duties and responsibilities may be required to be performed at a specific time and  
14 place, other non-scheduled activities are more appropriately performed in a manner and  
15 place determined by the employee in consultation with their supervisor.

16 (d) No employee's assignment shall be imposed arbitrarily or unreasonably. If an  
17 employee believes that their instructional assignment has been so imposed, the employee  
18 should proceed to address the matter through the procedures in the exclusive assignment  
19 dispute resolution (ADR) grievance procedure in Sections 9.10-9.13 of this Agreement,  
20 which shall be the exclusive method for resolving such disputes.

21 (e) Each employee shall be given assignments that provide equitable opportunity, in  
22 relation to other employees in the same department/unit, to meet the required standards for  
23 promotion, tenure, merit salary increases, and, if applicable, renewal of multi-year  
24 appointments.

25 (f) The University shall make a reasonable effort to provide employees with resources,  
26 training, facilities and equipment for carrying out their assigned teaching, research and  
27 service assignments.

#### 29 **9.2 Considerations in Assignment.**

30 (a) The employee shall be granted, upon written request, a conference with the person  
31 responsible for making the assignment to express concerns regarding:

32 (1) the needs of the program or department/unit;

33 (2) the employee's qualifications and experiences, including professional growth and  
34 development and preferences;

35 (3) for employees who have an instructional assignment, the character of the  
36 assignment, including but not limited to the number of hours of instruction, the preparation  
37 required, whether the employee has taught the course(s) in the past, the average number of  
38 students enrolled in the course(s) in past semesters and the time required by the course(s),  
39 whether travel to another location is required, the number of preparations required, the  
40 employee's assignments in other semesters, the terms and conditions of a contract or grant  
41 from which the employee is compensated, the use of instructional technology, the  
42 availability and adequacy of materials and equipment, clerical services, student assistants,  
43 and other support services needed to perform the assignments, and any changes that have  
44 been made in the assignment, including those which may have resulted from previous  
45 evaluations of the employee;

46 (4) for A&P employees and other employees without an instructional assignment, the  
47 preparation required, the number of students or clients served, whether the responsibilities

48 of the position have appreciably changed or increased since the past year, whether travel to  
49 another location is required, the availability and adequacy of materials and equipment and  
50 other support services needed to perform the assignment, any changes in the assignment  
51 that may have resulted from previous evaluations, and

52 (5) the opportunity to fulfill applicable criteria for tenure, promotion, merit salary  
53 increases, and awards.

54 (b) If the conference with the person responsible for making the assignment does not  
55 resolve the employee's concerns, the employee shall be granted, upon written request, an  
56 opportunity to discuss those concerns with an administrator at the next higher level.

57 (c) The University and the UFF recognize that, while the Legislature has described the  
58 minimum full academic assignment in terms of twelve contact hours of instruction or  
59 equivalent research and service, the professional obligation undertaken by a faculty  
60 member will ordinarily be broader than that minimum. In like manner, the professional  
61 obligation of other professional employees is not easily susceptible to quantification. The  
62 University has the right, in making assignments, to determine the types of duties and  
63 responsibilities that comprise the professional obligation and to determine the mix or relative  
64 proportion of effort an employee may be required to expend on the various components of  
65 the obligation.

66 (d) Furthermore, the University properly has the obligation constantly to monitor and  
67 review the size and number of classes and other activities, to consolidate inappropriately  
68 small offerings, and to reduce inappropriately large classes.

69

### 70 **9.3 Annual Assignment.**

71 (a) Communication of Assignment. Employees shall be apprised in writing, at the  
72 beginning of their employment and each year of employment thereafter, of the assignment  
73 of effort expected in teaching, research and other creative activities, public service, and of  
74 any other specific duties assigned for that year.

75 Except for an assignment made at the beginning of an employee's employment, the  
76 person responsible for making an assignment shall notify the employee prior to making the  
77 final written assignment. The assignment shall be communicated to employees no later than  
78 six weeks in advance of its starting date, if practicable.

79 (b) Instructional Assignment. The period of an instructional assignment during an  
80 academic year shall not exceed an average of seventy-five days per semester and the  
81 period for testing, advisement, and other scheduled assignments shall not exceed an  
82 average of ten days per semester. Within each semester, activities referred to above shall  
83 be scheduled during contiguous weeks with the exception of spring break, if any. The  
84 course assignment shall be communicated to employees no later than six weeks in advance  
85 of its starting date, if practicable.

86 (c) Change in Assignment. Should it become necessary to make changes in an  
87 employee's assignment, the person responsible for making the change shall notify the  
88 employee prior to making such change and shall specify such change in writing.

89 (d) For employees, the employment agreement indicates when they are "on contract."  
90 Nine-month employees are typically on assignment from August 8 until May 7, and twelve-  
91 month employees from August 8 until August 7, annually.

92

### 93 **9.4 Summer Assignment.**

94 (a) The supplemental summer instructional assignment, like that for the academic year,  
95 includes the normal activities related to such an assignment as defined by the

96 department/unit and the nature of the course, such as course preparation, minor curriculum  
97 development, lectures, evaluation of student efforts, academic advising, research, and  
98 service, including, but not limited to, department, college, and university committee  
99 meetings.

100 (b) The employee may be assigned reasonable and necessary non-instructional duties  
101 related to the summer instructional appointment prior to the conclusion of the academic  
102 year appointment.

### 103 **9.5 Place of Employment.**

104 (a) Principal. Each employee shall be assigned one principal place of employment, as  
105 stated on the annual employment agreement. Where possible, an employee shall be given  
106 at least one full semester notice of a change in principal place of employment. The  
107 employee shall be granted, upon written request, a conference with the person responsible  
108 for making the change to express concerns regarding such change, including concerns  
109 regarding considerations in assignment as described in the Section above. Voluntary  
110 changes and available new positions within the department shall be considered prior to  
111 involuntary changes, if practicable.

112 (b) Secondary. Each employee, where possible, shall be given at least ninety days  
113 written notice of assignment to a secondary place of employment. The employee shall be  
114 granted, upon written request, a conference with the person responsible for making the  
115 change to express concerns regarding such change. Travel expenses shall be paid at the  
116 state rate and in accordance with the applicable provisions of state law.

117 (c) In the event that a UCF Connect Partner facility is closed during normal business  
118 hours, the supervisor shall assign an alternate workplace.

### 119 **9.6 Teaching Schedule.**

120 (a) An employee's teaching preferences should be honored to the extent possible,  
121 recognizing programmatic need, budget availability, student demand, and maximization of  
122 classroom utilization.

123 (b) Teaching schedules should be established, if practicable, so that the time between  
124 the beginning of the first assignment and the end of the last assignment for any one day  
125 does not exceed nine hours unless the employee and the supervisor agree to a schedule  
126 with longer hours.

127 (c) The usual length of time between the end of the last assignment on one day and the  
128 beginning of the first assignment on the next day shall be at least twelve hours, unless the  
129 employee and the supervisor agree to a schedule with a shorter time off between days.

130 **9.7 Workweek.** Scheduled hours for all employees shall not normally exceed forty  
131 hours per week. Time shall be allowed within the normal working day for research, creative  
132 activities, teaching, or other activities required of the employee, when a part of the assigned  
133 duties. Supervisors are encouraged to make appropriate adjustments in the timing and  
134 number of scheduled hours in recognition of evening, night, and weekend assignments, and  
135 for periods when an employee is on call. Evenings, nights, and weekends when an  
136 employee is on call shall be considered in making other duty assignments. See the Article  
137 17, Leaves, regarding schedule adjustment for holiday assignment.

### 138 **9.8 Assignment Dispute Resolution.**

143 (a) Policy. The University and the UFF agree to the following procedure as the  
144 exclusive method of resolving disputes under the Assignment of Responsibilities Article of  
145 the Agreement that allege that an employee's instructional assignment has been imposed  
146 arbitrarily or unreasonably.

147 (b) Grievance Filing. An employee who alleges that the instructional assignment has  
148 been imposed arbitrarily or unreasonably may file a grievance under the Grievance  
149 Procedures Article only to enforce the exclusive Assignment Dispute Resolution (ADR)  
150 procedure delineated below, not to seek a determination as to whether an instructional  
151 assignment has been arbitrarily or unreasonably imposed.

152 (c) Representation. The UFF shall have the right to represent any Grievant in a  
153 grievance filed hereunder, unless the Grievant elects self-representation or to be  
154 represented by legal counsel. If a Grievant elects not to be represented by the UFF, the  
155 University shall promptly inform the UFF in writing that the ADR has been filed. Resolution  
156 of any individually processed ADR Grievance shall be consistent with the terms of this  
157 Agreement and for this purpose the UFF shall have the right to have an observer present at  
158 all meetings called for the purpose of discussing this dispute and shall be sent copies of all  
159 decisions at the same time as they are sent to the other parties.

160 (d) Timely Processing. Time limits noted in this ADR procedure give the maximum  
161 amount of time allotted to each part of this procedure. All parties are encouraged to  
162 complete their portion of the ADR procedure as quickly as possible, while also allowing  
163 enough time to complete the work in a competent manner.

164

### 165 **9.9 Time Limits.**

166 (a) Calendar Days. All references to "days" within this ADR procedure refer to "calendar  
167 days." The "end of the day" shall refer to the end of the business day, i.e., 5:00 p.m. The  
168 "day of receipt" of the assignment, a response to Part 1, Part 2 or Part 3 of the ADR process  
169 shall not be included in the count of days.

170 (b) Receipt of Assignment. The dispute shall not be processed unless it is filed within  
171 fourteen days after the receipt of the instructional assignment by the Grievant. If the  
172 Grievant's instructional assignment begins prior to final resolution of the dispute, they shall  
173 perform the assignment until the matter is resolved using this procedure.

174 (c) Delivery of Information. In order to comply with the short time limits imposed by this  
175 expedited process, all information, including documents, shall be exchanged via:

176 (1) email or

177 (2) hand-delivered and date-stamped by appropriate staff.

178 All oral exchanges of information related to the ADR including, but not limited to, scheduling  
179 and extension of deadlines, must be confirmed in writing.

180 (d) Time Limit Extensions. All time limits contained within this Article may be extended  
181 by mutual agreement of the administrator at the level at which the extension is requested  
182 and the Grievant or the Grievant's representative. Upon failure of the Grievant or the  
183 Grievant's representative to comply with the time limits herein, the dispute shall be deemed  
184 to have been finally determined at the prior step.

185

### 186 **9.10 Assignment Dispute Resolution Procedures.**

187 (a) A Grievant who believes that their instructional assignment has been imposed  
188 arbitrarily or unreasonably shall, within thirty days after receipt of the assignment, file Part 1  
189 of the ADR Form to the University's representative responsible for handling grievances. The  
190 University's representative shall notify the individual responsible for making the instructional

191 assignment or that individual's representative within three days of the filing of the ADR  
192 Grievance. The filing of Part 1 of the ADR Form shall be accompanied by a brief and  
193 concise statement of the Grievant's arguments, and any relevant documentation supporting  
194 their position. This documentation shall be placed in a file entitled "Employee's Assignment  
195 Dispute Resolution File," which shall be kept separate from the Grievant's evaluation file.  
196 Additional documentation shall not be considered in the ADR process except by agreement  
197 of the University's representative unless it is specifically named documentation that the  
198 Grievant or the Grievant's representative requested from the university prior to the  
199 conference held pursuant to (b) below, but did not receive before such conference.

200 (b) Within four days of receipt of Part 1 of the ADR Form, the individual responsible for  
201 making the instructional assignment in question or their representative shall schedule and  
202 hold a meeting to discuss the dispute. Twenty-four hours after this conference, the  
203 individual responsible for making the instructional assignment or their representative shall  
204 complete Part 1 of the ADR Form and deliver it to the Grievant and/or Grievant's  
205 representative, the Dean or the Dean's representative and the University's representative.

206 (c) If the Grievant continues to be aggrieved following the initial conference, he or she  
207 shall file the ADR Form, with Part 2 completed, with the Dean or the Dean's representative  
208 no later than four days after receipt of the ADR Part 1 decision.

209 (d) The Dean or the Dean's representative shall schedule a meeting with the Grievant  
210 and/or the Grievant's representative to be held no later than four days after filing Part 2 of  
211 the ADR Form. At this meeting, the Grievant, the Grievant's representative, and the Dean or  
212 appropriate administrator shall discuss the dispute and attempt to resolve it. Within twenty-  
213 four hours after the conclusion of this meeting, the Dean or the Dean's representative shall  
214 complete Part 2 of the ADR Form and deliver it to the Grievant and/or Grievant's  
215 representative, the individual responsible for making the instructional assignment or that  
216 person's representative and the University's representative.

217 (e) If consultation with the Dean or the Dean's representative does not resolve the  
218 matter, the Grievant and/or the Grievant's representative may file, within four days of receipt  
219 of the Part 2 decision and with the approval of the UFF, Part 3 of the ADR Form (with  
220 supporting documentation) with the University's representative, indicating an intention to  
221 submit the dispute to a Mediator certified in Florida.

222 (f) Within seven days of receipt of Part 3 of the ADR Form and other documentation,  
223 the University's representative shall place a written statement of the University's position, a  
224 list of the University's expected witnesses, and other relevant documentation in the  
225 Grievant's ADR file. As soon as practicable thereafter, a copy of all documents placed in the  
226 Grievant's ADR File shall be presented to the Grievant and the Grievant's representative,  
227 who shall provide the University's representative with a list of the Grievant's expected  
228 witnesses, which will be placed in the Grievant's ADR File. Any change in either the  
229 University's or the Grievant's witness list shall be shared with everyone involved in the ADR  
230 within twenty-four hours of that change.

231 (g) Within seven days of receipt of all materials in (e) and (f) above, the University's  
232 representative shall schedule a meeting with the Grievant and/or the Grievant's  
233 representative for the purpose of selecting a Mediator and alternate(s) from a Mediator  
234 Panel chosen jointly by the University and the UFF. Selection of a Mediator from the panel  
235 shall be by mutual agreement.

236 (h) The University's representative shall contact the selected Mediator no later than  
237 three days following the selection. Should the Mediator selected be unable to serve, the  
238 University's representative shall notify the Grievant and/or Grievant's representative and  
239 contact an alternate Mediator within three days. If neither Mediator can serve, the

240 University's representative shall contact the Grievant and/or the Grievant's representative  
241 within three days and schedule another selection meeting.

242 (i) Upon the agreement of the Mediator to participate, the University's representative  
243 shall provide the Mediator with the Grievant's ADR File.

244 (j) The ADR Meeting with the Mediator shall be scheduled as soon as practicable after  
245 the Mediator has received the Grievant's ADR File. The University's representative shall  
246 notify the Grievant and/or the Grievant's representative of the time and place of the ADR  
247 Meeting no later than forty-eight hours prior to it being convened.

248 (k) No person concerned with, or involved in, the assignment dispute shall attempt to  
249 lobby the decision of the Mediator.

250 (l) The ADR Meeting shall be conducted as follows:

251 (1) The Mediator shall conduct and have total authority at the ADR Meeting. The  
252 Mediator may conduct the ADR Meeting in whatever fashion, consistent with this  
253 Agreement, which will aid in arriving at a just decision.

254 (2) The Grievant's representative shall be the sole representative for the Grievant,  
255 and the University's representative shall be the sole representative of the University. Each  
256 representative may have one individual present to assist in the presentation of the  
257 Grievant's case.

258 (3) Each representative may present documentary evidence from the employee's  
259 ADR File, question witnesses, offer arguments and cross-examine witnesses.

260 (4) The Mediator shall submit to all parties, on Part 4 of the ADR Form within forty-  
261 eight hours after the close of the ADR Meeting, a written, binding decision as to whether the  
262 assignment was imposed arbitrarily or unreasonably. The decision shall include the reasons  
263 for the Mediator's determination.

264 (5) If the Mediator decides that the Grievant's assignment was imposed arbitrarily or  
265 unreasonably, the Mediator may also suggest an appropriate remedy. This suggestion is  
266 not binding on the University but shall be used by the University's representative in  
267 fashioning an appropriate remedy.

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### 269 **9.11 Mediator Panel.**

270 (a) The University's representative and the UFF Grievance Representative shall meet  
271 within two weeks of the ratification of this Agreement for the purpose of selecting a Mediator  
272 Panel. The Panel shall consist of no fewer than five and no more than nine individuals.

273 (b) Panel Membership Review. Panel membership may be reviewed at the initiation of  
274 the University or the UFF, through written notice provided before the end of preceding fiscal  
275 year.

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277 **9.12 Expenses.** All fees and costs of the Mediator shall be borne equally by the parties.

For BOT: Sherry Andrews

For UFF: Talat Rahman