ARTICLE 14
PROMOTION PROCEDURE

14.1 Policy. Promotion decisions are not merely a totaling of an employee's annual performance evaluations. Rather, the University, through its faculty, professional employees, and administrators, assesses the employee's potential for growth and scholarly contribution as well as past meritorious performance. -Employees shall carry their rank with them if they change departments with similar assignments. Rank would not follow an employee who moved from an instructional position to an in-unit A&P position.

- **14.2 Promotion Regulations.** The regulations governing employee promotion are the **following**:
- (a) <u>ForPromotion of T_tenured</u> and <u>Ttenure-e-Earning Ffaculty</u> (UCF-3.015)
- (b) For Promotion of F full-time Nnon-tenure-earning, Research and Clinical fFfaculty (UCF 3.0175)
 - (c) For Instructors and Lecturers Faculty Promotion (UCF 3.0176)
- (d) For Promotion of N non-tenure-earning Instructional Designers (UCF 3.0177)

14.3 Cumulative Progress Evaluations.

- (a) Beginning with the second year of employment, Assistant Professors eligible for consideration for promotion to Associate Professor shall be apprised of their progress toward promotion. For example, employees hired in Fall 2019-2023 or Spring 2020-2024 will receive their first cumulative progress evaluation in Spring 2021-2025. The appraisal shall be included as a separate component of the annual evaluation and is intended to provide assistance and counseling to candidates to help them to qualify themselves for promotion. Furthermore, the appraisal should be based on information provided in the required documents based on any criteria developed by departments/units for the tenure process. The employee may request, in writing, a meeting with an administrator at the next higher level to discuss concerns regarding the promotion appraisal which were not resolved in previous discussions with the evaluator.
- (b) Other employees who are eligible for promotion may, at their option and upon written request, be similarly apprised of their progress toward promotion. Employees eligible for promotion may request a CPE and be

Commented [CR1]: BOT accepts UFF proposed language – with the addition of a comma deletion.

Commented [j2R1]: Accepted Change

Commented [CR3]: BOT is not in favor of additional sentence proposed by UFF. Rank would not follow an employee who moved from an instructional position to an inunit A&P position.

Commented [CR4]: BOT prefers general description of applicable regs rather than precise titles or urls that may occasionally change.

Commented [j5R4]: We agree. We will submit as appendices items.

Commented [CR6]: BOT will accept UFF change with one addition.

Commented [j7R6]: Accept change

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similarly apprised of their progress toward promotion at least once prior to submitting their dossier.

14.4 Criteria.

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- (a) Promotion decisions shall be a result of meritorious performance and shall be based upon established criteria specified in writing by the University. All affected employees shall be notified where to locate a copy of the criteria. The University may modify these criteria so long as the local UFF Chapter has been notified of the proposed changes and offered an opportunity to discuss such changes in consultation with the president or representative. Changes in criteria shall not become effective until one year following adoption of the changes, unless mutually agreed to in writing by the local UFF Chapter President and the president. The date of adoption shall be the date on which the changes are approved by the administrator at the highest level required under applicable University policies and procedures. Any proposal to develop or modify promotion criteria shall be available for discussion by members of the affected departments/units before adoption.
- (b) The University is encouraged shall to review its promotion criteria which may exist at the University, college/school, or department/unit level to ensure that such criteria are consistent with each other and that they comport with the mission of the University and its various academic units.

14.5 Procedures.

(a) The only documents which may be considered in making promotion recommendations are those contained or referenced in the promotion dossier. The provisions of the Evaluation File Article 11 shall apply to the contents of the promotion dossier. It shall be the responsibility of the employee to see that the dossier is complete. Prior to the consideration of the employee's promotion, the employee shall have the right to review the contents of the promotion dossier and may include a brief response to any material therein. If any material is added to the dossier after the commencement of consideration, a copy shall be sent to the employee within five days (by personal delivery, by mail, return receipt requested, or through the eP&T portal, if applicable). The employee may attach a brief response within five days of his/her receipt of the added material. The dossier shall not be forwarded until either the employee submits a response or until the second five day period expires, whichever occurs first. If a document that is not part of the promotion dossier is considered, then, prior to the committee's decision, it shall be added to the promotion file and

Commented [CR8]: Language similar to that in A10 is proposed here

Commented [j9R8]: Reject proposed language. Keep SQ

Commented [CR10]: UFF proposed adding "dept/school, college and" here. That might work if all in-unit employees were in a college and in a dept/school. What about the physicians and dentists, for example?

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Commented [CR14]: BOT prefers the SQ language with one word deleted. BOT agrees with UFF that consistency across any criteria that have been developed is important for employees.

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the procedures for notifying the employee described in this section shall be followed.

- (b) Applications for promotion shall include a copy of applicable promotion criteria, the employee's annual assignments and annual evaluations, and, the employee's promotion appraisal(s). Only employees seeking promotion to Associate Professor are required to include their cumulative progress evaluations in the promotion file.
- 14.6 Notice of Denial. If any employee is denied promotion, the employee shall be notified in writing by the appropriate administrative official, within ten days or as soon as possible thereafter, of that decision. Upon written request by an employee within twenty days of the employee's receipt of such decision, the University shall provide the employee with a written statement of the reasons why the promotion was denied.
- 14.7 Instructor/Lecturer Change in Title. If an employee with an instructor title earns a terminal degree from an accredited institution in an appropriate field of specialization, the employee's title shall be changed to a lecturer title. The employee's rank shall remain the same (e.g., an Associate Instructor shall become an Associate Lecturer) and years of service earned toward eligibility for promotion to the next rank shall not be affected.