BOT 01 2021-04-21

Article 14

for 2021-2024 CBA

1 **ARTICLE 14** 2 **PROMOTION PROCEDURE** 3 4 Policy. Promotion decisions are not merely a totaling of an 14.1 5 employee's annual performance evaluations. Rather, the University, 6 through its faculty, professional employees, and administrators, assesses Commented [CR1]: BOT accepts UFF proposed language with the addition of a comma deletion. the employee's potential for growth and scholarly contribution as well as 7 8 past meritorious performance. Commented [CR2]: BOT is not in favor of additional sentence proposed by UFF. Rank would not follow an 9 employee who moved from an instructional position to an in-10 Promotion Regulations. The regulations governing employee 14.2 unit A&P position. promotion are the following: 11 Commented [CR3]: BOT prefers general description of applicable regs rather than precise titles or urls that may 12 (a) For Promotion of T tenured and Ttenure-e-Earning Ffaculty (UCFoccasionally change. 13 3.015) 14 (b) For Promotion of F full-time Nnon-tenure-earning, Research and 15 Clinical fFfaculty (UCF 3.0175) (c) For Instructors and Lecturers Faculty Promotion (UCF 3.0176) 16 17 (d) For Promotion of N non-tenure-earning Instructional Designers (UCF 18 3.0177) 19 20 14.3 **Cumulative Progress Evaluations.** 21 (a) Beginning with the second year of employment, Assistant 22 Professors eligible for consideration for promotion to Associate Professor 23 shall be apprised of their progress toward promotion. For example, 24 employees hired in Fall 2019-2023 or Spring 2020-2024 will receive their 25 first cumulative progress evaluation in Spring 20212025. The appraisal 26 shall be included as a separate component of the annual evaluation and is 27 intended to provide assistance and counseling to candidates to help them 28 to qualify themselves for promotion. Furthermore, the appraisal should be 29 based on information provided in the required documents based on any Commented [CR4]: BOT will accept UFF change with one addition 30 criteria developed by departments/units for the tenure process. The 31 employee may request, in writing, a meeting with an administrator at the next higher level to discuss concerns regarding the promotion appraisal 32 33 which were not resolved in previous discussions with the evaluator. 34 (b) Other employees who are eligible for promotion may, at their option 35 and upon written request, be similarly apprised of their progress toward 36 promotion. Employees eligible for promotion to Professor shall request a 37 CPE and be similarly apprised of their progress toward promotion at least 38 once prior to submitting their dossier. Commented [CR5]: Language similar to that in A10 is proposed here 39

40 14.4 Criteria.

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41 (a) Promotion decisions shall be a result of meritorious performance 42 and shall be based upon established criteria specified in writing by the 43 University. All affected employees shall be notified where to locate a copy of the criteria. The University may modify these criteria so long as the local 44 UFF Chapter has been notified of the proposed changes and offered an 45 46 opportunity to discuss such changes in consultation with the president or 47 representative. Changes in criteria shall not become effective until one year 48 following adoption of the changes, unless mutually agreed to in writing by 49 the local UFF Chapter President and the president. The date of adoption 50 shall be the date on which the changes are approved by the administrator at the highest level required under applicable University policies and 51 52 procedures. Any proposal to develop or modify promotion criteria shall be available for discussion by members of the affected departments/units 53 54 before adoption.

(b) The University is encouraged to review its promotion criteria which
may exist at the University, college/school, or department/unit level to
ensure that such criteria are consistent with each other and that they
comport with the mission of the University and its various academic units.

60 14.5 Procedures.

61 (a) The only documents which may be considered in making promotion 62 recommendations are those contained or referenced in the promotion dossier. The provisions of the Evaluation File Article 11 shall apply to the 63 contents of the promotion dossier. It shall be the responsibility of the 64 employee to see that the dossier is complete. Prior to the consideration of 65 66 the employee's promotion, the employee shall have the right to review the 67 contents of the promotion dossier and may include a brief response to any 68 material therein. If any material is added to the dossier after the 69 commencement of consideration, a copy shall be sent to the employee 70 within five days (by personal delivery, by mail, return receipt requested, or 71 through the eP&T portal, if applicable). The employee may attach a brief response within five days of his/her receipt of the added material. The 72 dossier shall not be forwarded until either the employee submits a 73 74 response or until the second five day period expires, whichever occurs first. 75 If a document that is not part of the promotion dossier is considered, then, 76 prior to the committee's decision, it shall be added to the promotion file and 77 the procedures for notifying the employee described in this section shall be 78 followed.

(b) Applications for promotion shall include a copy of applicablepromotion criteria, the employee's annual assignments and annual

Commented [CR6]: UFF proposed adding "dept/school, college and" here. That might work if all in-unit employees were in a college and in a dept/school. What about the physicians and dentists, for example?

Commented [CR7]: See comment above.

Commented [CR8]: BOT prefers the SQ language with one word deleted. BOT agrees with UFF that consistency across any criteria that have been developed is important for employees. BOT 01 2021-04-21

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evaluations, and, the employee's promotion appraisal(s). Only employees
seeking promotion to Associate Professor are required to include their
cumulative progress evaluations in the promotion file.

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14.6 Notice of Denial. If any employee is denied promotion, the employee shall be notified in writing by the appropriate administrative official, within ten days or as soon as possible thereafter, of that decision. Upon written request by an employee within twenty days of the employee's receipt of such decision, the University shall provide the employee with a written statement of the reasons why the promotion was denied.

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92 14.7 Instructor/Lecturer Change in Title. If an employee with an instructor title

93 earns a terminal degree from an accredited institution in an appropriate

94 field of specialization, the employee's title shall be changed to a lecturer

95 title. The employee's rank shall remain the same (e.g., an Associate

96 Instructor shall become an Associate Lecturer) and years of service earned

97 toward eligibility for promotion to the next rank shall not be affected.